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Estate of: Account Number:

Telephone Number: Membership number:

Consolidated Telecommunications Company will refund outstanding capital credit dividends to the Estate of a deceased member to close out the estate.

Complete the form below and **ENCLOSE A COPY OF THE DEATH CERTIFICATE** for our records.

Date of Death: Deceased’s SSN:

Refund check issued to the Estate, c/o: \_\_\_\_\_\_\_

Estate Executor’s Social Security Number: \_\_\_\_\_\_\_

Mailing Address: \_\_\_\_\_\_\_

Street City State Zip

Contact Phone Number: \_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_

Signature of Administrator or Executor of the Estate Date

Account Transferred To:

Date of Birth: SSN: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Billing Address:

Street City State Zip

Email Address:

Phone Directory Information:

\*\*If account has autopay, it will be removed. Contact office to setup Autopay.\*\*

Internal Revenue Service rules state that Form 1099 must be filed for refunds. To satisfy this requirement, we MUST have the social security number of the person receiving the refund.

IRS rules further state that dividends are not included in income to the extent that they are attributable to personal living or family items. Whether these dividends are included in income or not, does not relieve us of the requirement to issue the Form 1099. Please check with your tax preparer for proper handling of these refunds.

**OFFICE USE ONLY**: Perm. Disconnect on: \_\_\_\_\_\_\_

Account changed to: Member #

Date:

Amount Refunded: Date of Refund: